



STAT EDGE

Forex Weekly Research Report

30 May 2026

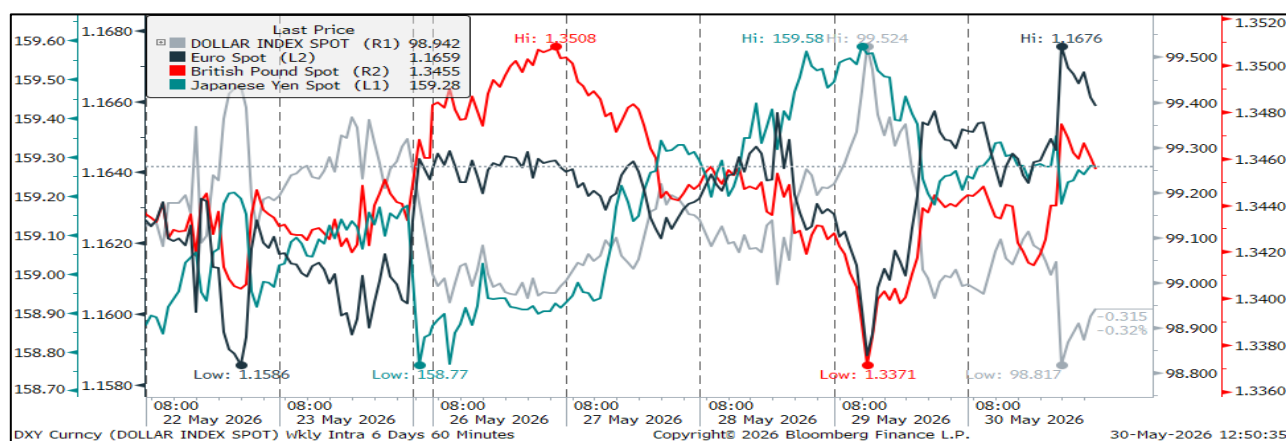
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Market Summary & Outlook:

- The greenback experienced a minor retrenchment at the weekly close, as budding optimism surrounding a prospective Washington-Tehran diplomatic breakthrough was ultimately choked by contradictory signals emanating from the White House. The ICE Dollar Index dipped by as much as 0.3%, fueled by market enthusiasm regarding a potential geopolitical thaw. This momentum evaporated after President Donald Trump indicated readiness to finalise a "final determination" regarding a preliminary accord designed to prolong a volatile ceasefire, only to abruptly exit a Situation Room briefing without ratifying the decision, according to a media report.
- Amid this erratic executive messaging, the euro managed to advance 0.5% against the greenback to settle at 1.1660. This surge occurred despite a fragile European economic backdrop, characterised by an unforeseen contraction in France's economic growth at the start of the year alongside spiking headline inflation across France, Italy, and Spain.
- Despite the spot market's late-week softening, institutional positioning revealed a starkly bullish underlying sentiment for the American dollar. Data released by the Commodity Futures Trading Commission for the week ending May 26 showed that leveraged speculative funds aggressively augmented their long dollar exposure to \$16.5 billion, a substantial leap from the \$10.5 billion held the previous week. This marked the highest concentration of bullish greenback bets since April 7, the date of the initial US-Iran ceasefire announcement, demonstrating that macro funds were willing to look past the immediate 0.3% weekly decline in the Dollar Index. To fund this heavy concentration of dollar exposure, asset managers actively recalibrated their portfolios by shorting major G10 peers. Speculators amplified their bearish positions against the Japanese yen for a third consecutive week, pushing short exposure just beneath the historic thresholds observed on April 28, immediately preceding the Bank of Japan's last direct market intervention.

Currency Performance			
Currency	29-May-26	22-May-26	% Change
Dollar Index Spot	98.94	99.24	-0.30%
Euro Spot	1.1659	1.1603	0.48%
British Pound Spot	1.3456	1.3433	0.17%
Japanese Yen Spot	159.27	159.18	0.06%
Chinese Yuan Spot	6.764	6.798	-0.51%
USDINR	95.00	95.69	-0.72%
EURINR	110.60	111.04	-0.40%
GBPINR	127.47	128.50	-0.80%

Intra-Week Currency Performance



Currency Performance and Level to Watch:

Currency	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	MTD % Chg.	QTD % Chg.	YTD % Chg.
Dollar Index	99.54	98.75	98.94	-0.30%	0.90%	-1.02%	0.62%
EURUSD Spot	1.1686	1.1586	1.1659	0.48%	-0.61%	0.92%	-0.87%
EURINR Spot	111.60	110.53	110.60	-0.40%	0.34%	-1.45%	5.11%

Currency	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3
Dollar Index	98.51	97.11	97.72	97.47	98.27	99.3	100.09
EURUSD	1.1789	1.1615	1.1689	1.1892	1.1992	1.1889	1.1989
EURINR	101.81	100.21	100.74	92.02	93.09	102.88	103.95

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Technical Analysis:

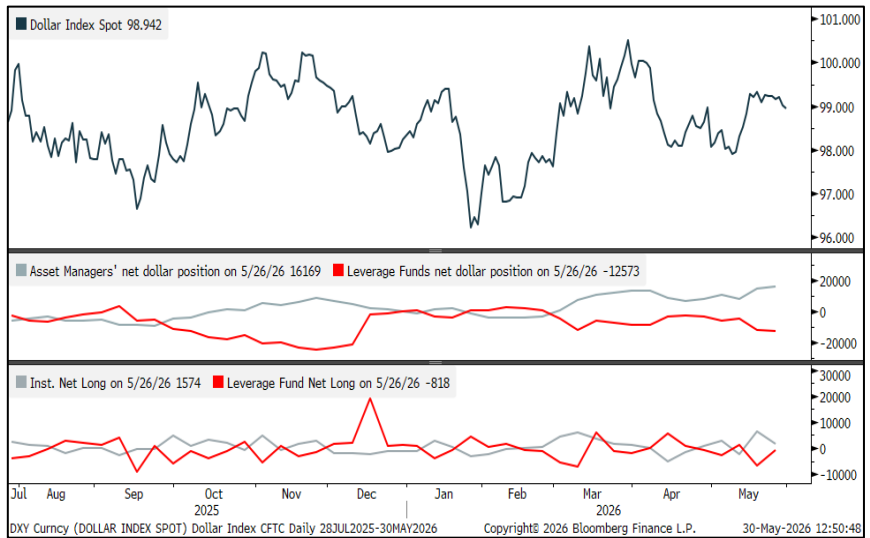
Dollar Index View:

- The ICE dollar Index has been trading in a Box with resistance around 99.55 and support at 97.50.
- There is a positive crossover of moving averages.
- RSI has been placed above 50 and is flattening, indicating consolidation momentum.

Spot Dollar Index: Support 97.50, Resistance 99.55



Leveraged funds net long positions at \$16.5 billion vs \$10.5 billion in the previous week



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Economic Calendar						
Date	Time	Country	Event	Period	Survey	Prior
01-Jun	07:15	China	RatingDog China PMI Mfg	May	51.3	52.2
	10:30	India	HSBC India PMI Mfg	May F	--	54.3
	11:30	UK	Nationwide House PX MoM	May	-0.20%	0.40%
	13:30	EC	S&P Global Eurozone Manufacturing PMI	May F	51.4	51.4
	14:00	UK	S&P Global UK Manufacturing PMI	May F	53.7	53.7
	14:30	EC	Unemployment Rate	Apr	6.20%	6.20%
	16:00	India	Industrial Production YoY	Apr	3.70%	--
	19:15	US	S&P Global US Manufacturing PMI	May F	55.3	55.3
	19:30	US	ISM Manufacturing	May	53	52.7
	19:30	US	Construction Spending MoM	Apr	0.30%	0.60%
02-Jun	14:00	UK	Mortgage Approvals	Apr	62.0k	63.5k
	14:30	EC	CPI YoY	May P	3.20%	3.00%
	14:30	EC	CPI Core YoY	May P	2.40%	2.20%
	19:30	US	JOLTS Job Openings	Apr	6857k	6866k
03-Jun	06:00	Japan	S&P Global Japan PMI Services	May F	--	50
	07:15	China	RatingDog China PMI Services	May	52.3	52.6
	10:30	India	HSBC India PMI Services	May F	--	58.9
	13:30	EC	S&P Global Eurozone Services PMI	May F	46.4	46.4
	14:00	UK	S&P Global UK Services PMI	May F	47.9	47.9
	16:30	US	MBA Mortgage Applications	29-May	--	-8.50%
	17:45	US	ADP Employment Change	May	118k	109k
	19:15	US	S&P Global US Services PMI	May F	50.9	50.9
	19:30	US	Factory Orders	Apr	4.50%	1.50%
	19:30	US	ISM Services Index	May	53.9	53.6
	19:30	US	Durable Goods Orders	Apr F	7.90%	7.90%
	23:30	US	Fed Releases Beige Book			
04-Jun	14:00	UK	S&P Global UK Construction PMI	May	40.2	39.7
	14:30	EC	Retail Sales YoY	Apr	0.30%	1.20%
	15:00	US	Challenger Job Cuts YoY	May	--	-20.90%
	18:00	US	Initial Jobless Claims	30-May	211k	215k
	18:00	US	Continuing Claims	23-May	1778k	1786k
05-Jun	10:00	India	RBI Repurchase Rate	05-Jun	5.25%	5.25%
	14:30	EC	GDP SA YoY	1Q T	0.80%	0.80%
	16:00	India	GDP YoY	1Q	7.00%	7.80%
	16:00	India	GVA YoY	1Q	7.20%	7.80%
	18:00	US	Change in Nonfarm Payrolls	May	89k	115k
	18:00	US	Unemployment Rate	May	4.30%	4.30%

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